Proposal Development (PD) PI Routing and Approval Quick Guide

Steps for PI Certification in PD

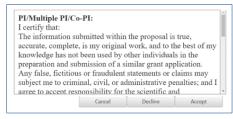
- Open email and select the Reviewer Dashboard link.
- In the Reviewer Dashboard, under the Forms/Documents header, click the links to review all the proposal documents.
- Do not add comments; instead contact your department administrator if you have questions. (Comments are auditable and cannot be deleted.)
- Update the Review Status for all the forms/documents listed. Use the drop-down list to change "Unreviewed' to 'Reviewed.'

This will enable the option to Select a Decision.

Select 'Ready to Submit' or contact your department administrator if you have questions.

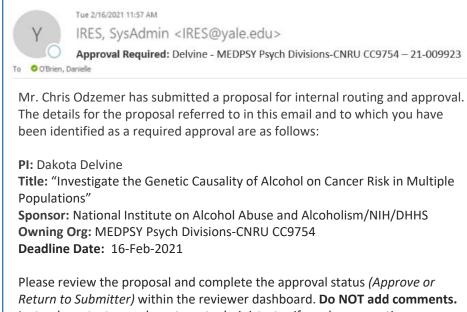
> Do not select: Not Ready to Submit.

Read the Certification statement and click ACCEPT.



Select Close at the top right of the Review Dashboard window.

Email with Link to Reviewer Dashboard

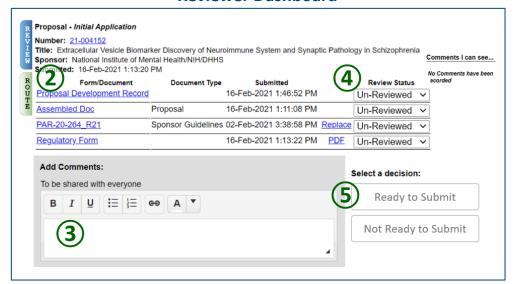


Instead, contact your department administrator if you have questions. (Comments are auditable and cannot be deleted.)

To access the dashboard, click the link to the right: Reviewer Dashboard Note: If logging in from a non-Yale location, you must log in through the Yale Virtual Private Network (VPN) prior to accessing the Reviewer Dashboard. For VPN information click here.

Detailed Reviewer Dashboard Instructions:

Reviewer Dashboard



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